

ASX ANNOUNCEMENT

18 SEPTEMBER 2009

RECORD DATE FOR INTEREST ON CONVERTIBLE NOTES

Dragon Mining Limited (ASX Code: DRA) advises that it will be making an interest payment on the Convertible Notes (ASX Code: DRAG) on 7 October 2009. The payment will be for 92 days, being the period from 1 July to 30 September 2009 (inclusive).

The key information on the payment is as follows:

Interest payment date	7 October 2009
Record date	30 September 2009
Ex date	24 September 2009
Face value of each Note	\$1.05
Interest rate	10 % per annum
Interest payment per Note	2.6466 cents

For and on behalf of
Dragon Mining Limited

Michael Naylor
Finance Director