

ASX ANNOUNCEMENT

04 DECEMBER 2009

RECORD DATE FOR INTEREST ON CONVERTIBLE NOTES

Dragon Mining Limited (ASX Code: DRA) advises that it will be making an interest payment on the Convertible Notes (ASX Code: DRAG) on 8 January 2010. The payment will be for 92 days, being the period from 1 October to 31 December 2009 (inclusive).

The key information on the payment is as follows:

Interest payment date	8 January 2010
Record date	31 December 2009
Ex date	23 December 2009
Face value of each Note	\$1.05
Interest rate	10 % per annum
Interest payment per Note	2.6466 cents

For and on behalf of
Dragon Mining Limited

Michael Naylor
Finance Director